

# Your employees path to financial wellness.

Your path to better business.



Your employees want more from you.



**pocketnest**™  
For Employee Wellness

**74%** of employees say it's important for employers to offer financial wellness<sup>1</sup>

**78%** of employees with high financial stress say they're distracted at work<sup>1</sup>

**5X** employees are five times more worried about finances than physical, mental, and social health<sup>2</sup>

## ABOUT

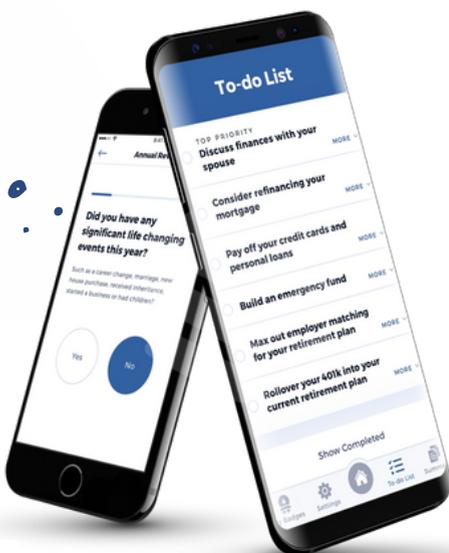
A white-label digital platform bringing holistic financial wellness to your employees and better business results to you.

## MISSION

To empower and educate people to take ownership of their finances through better benefits and accessibility from you.

## APPROACH

We license our platform to employers like you to understand, reach, and serve nextgen employees.



Using behavioral science and psychology, we coach users to achieve financial wellness. Users get easy, actionable and customized to-dos. And you boost employee recruitment, retention, and productivity, while growing your profitability with more engaged employees.

<sup>1</sup> Morgan Stanley Financial Health Network, 2018

<sup>2</sup> MetLife Employee Benefits Survey, 2020

<sup>3</sup> Bank of America Workplace Benefits Report, 2020

Let's make personal financial planning better, together.  
Bring our platform to your employees at [Pocketnest.com](https://pocketnest.com).

[hello@pocketnest.com](mailto:hello@pocketnest.com)

# GROW YOUR BUSINESS

By bringing your employees access to comprehensive financial wellness, you'll **boost recruitment and retention efforts, drive productivity, and enjoy better business results.** And, best of all? You'll deliver a better employee experience.

## SUPERCHARGE RECRUITMENT

74% of employees say it's important that employers offer financial wellness benefits<sup>1</sup>

## BOOST RETENTION

60% of employees are likely to stay at a job with financial wellness support<sup>1</sup>

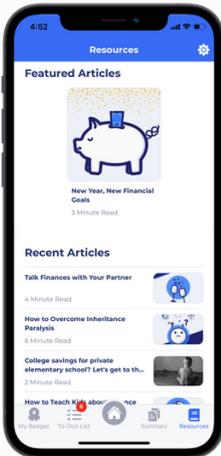
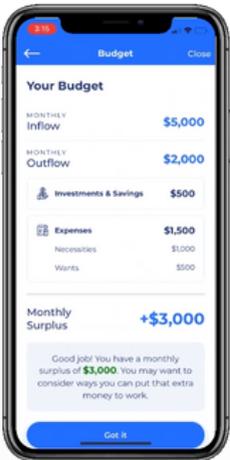
## OFFER BETTER EXPERIENCE

## DRIVE PRODUCTIVITY

78% of employees with high financial stress say they're distracted by financial stress at work<sup>1</sup>

## GROW PROFITABILITY

83% of employers find that offering financial wellness develops more productive, loyal, satisfied and engaged employees<sup>3</sup>



# EDUCATE & ENGAGE

Bring your employees better, more actionable wellness plans with financial education and step-by-step guidance.

# EMPOWERED AND SECURE

Empower your employees to see a complete picture of their finances. All data transmissions are secured using **256-bit encryption**. All Pocketnest passwords are stored securely, and we **never store users' financial institution login information or data**. We can never generate financial transactions. Ever.

